

H K E C L T S E H K L

温州

T... I... A'...

Date

April 20, 2021

Parties

T... C...

E... S...

T... C...

Subject matter

T... C... ()
T... C... RMB14.0747
RMB71.2349 (Capital Increase). U... C... I...
C... 46.03% T... C... ()
53.97% T... C... ()
RMB16.5 E... S... RMB83.5098
Acquisition). U... I...
T... C... RMB30.5747

Consideration and payment arrangement

T... I... RMB154.7447
T... C... RMB83.5098
C... M... 31, 2021 RMB106.6323
T... C... I... T...
(First Instalment of Consideration)
T... C... (Second Instalment
of Consideration)
T... C... (Third Instalment
of Consideration)
E... S...
(Fourth Instalment of Consideration)
M... 31, 2022

Prerequisites

Prerequisites for payment of the First Instalment of Consideration:

(1) T... C...

(2) ... B. ... ;

(3) ... I ... A' ...
... T' ... C' ... ;

(4) ... F ... I ... C ...
... T' ... C' ...

Prerequisites for payment of the Second Instalment of Consideration:

(1) ... C' ... I ... ;

(2) ... F ... I ... C ...
... S ... I ... C ...
... T' ... C' ...

Prerequisites for payment of the Third Instalment of Consideration:

(1) ... A ... ;

(2) ... S ... I ... C ...
... T' ... I ... C ...
... T' ... C' ...

Prerequisites for payment of the Fourth Instalment of Consideration:

(1) ... C' ... I ...
... A ... ;

(2) ... T' ... I ... C ...
... F ... I ... C ...
... T' ... C' ...

Profit and loss arrangement in the transitional period

T' ... C' ... T' ... C' ...
... (...) ...
... I ...) ...
... I ... I ... C' ...
... / (...) (...) ...
... T' ... C' ... A ... 1, 2021 ...

Settlement of creditor's rights and liabilities

[illegible]

GENERAL INFORMATION

The Company

T. C. PRC, $\frac{1}{2}$ PRC, PRC.

Existing Shareholders

AUTHORS: TIAN C., WANG C., YANG D., XIAO Y., WANG L., LIN M., PAN L., PRC

T. T. P. B. M.
P. (LLP) (平陽賓大投資管理合夥企業(有限合夥)) (**Binda Investment**), L. Y.
C. (黎明液壓有限公司) (**Liming Yeya**) W. J. C. L. (溫州市
久富投資有限公司) (**Jiufu Investment**). B. I.
. PRC, ☐ ☐ WANG X. L. Y.
. PRC, ☐ ☐ YE H. J. I.
. PRC, ☐ ☐ HANG
Q.

The Target Company

T. T. C., PRC, H, I J, 2021, T. T. C., 100%, P. C., H, P.

[illegible]

A 1981 letter from the T.L.C., dated T.L.C., dated RMB-28.1981, dated M 31, 2021.

LISTING RULES IMPLICATIONS

A. C, 14" L, R I 5% 25%

C, 14" L, R I

L, R I

DEFINITIONS

I have been thinking about you a lot lately, and I hope you are well. I have been busy with work, but I always find time to think of my friends. I hope you are doing well and that everything is going smoothly for you. I have been thinking about you a lot lately, and I hope you are well. I have been busy with work, but I always find time to think of my friends. I hope you are doing well and that everything is going smoothly for you.

B  **C** 

▲C. 2000 W. J. K. L. H. C. L. H. S. PRC, H. S. M. B. H. K. S. E. (S. C. 2120)

D. (), C. ()

▲ E-mail: shenqin@163.com; N. J. Wang, njwang@163.com; T. L. Chen, tlchen@163.com; W. C. Yang, wcyang@163.com; X. Y. Xiao, xyxiao@163.com; W. L. Wang, wlwang@163.com; L. M. Lin, lmliu@163.com; P. L. Pan, plpan@163.com; B. J. Li, bjli@163.com; L. Y. Li, lyli@163.com; J. L. Li, jlili@163.com.

▲ I. A. 20, 2021 100% T. C. 100%

[illegible]

▲ P. 1, 1 C. 1111 P. 1, 1 C. 1111 H. 1, 1 C. 1111 L. 1, 1 (平陽縣長庚醫院有
限責任公司), PRC ☒ 13, 2005 J. 15, 2021
D. 13, 2005 T. 1, 1 C. 1111

▲ P K H C L (平陽康寧醫院有限公司),
2, 2015, PRC N
C

▲ PRC
P R C
H K S A R M
S A R PRC T

RMB,  PRC

▲ T H . C , PRC (平陽長庚怡寧醫院有限公司),
14, 2021

▲ W . Y . H . W . Y . G . H . C . L . (溫州怡寧老年醫院有限公司),
2, 2015, PRC N
C

B O B
Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
C

PRC
▲ 20, 2021

A C D M . GUAN W ,
M . WANG L M . WANG H ; C D
M . YANG Y M . QIN H ; C D
M . HAO X , M . HONG W M . LIU N .